

**Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending October 31, 2018
(Nine Months Ended July 31, 2018)**

[Japanese GAAP]

September 12, 2018

Company name: Good Com Asset Co.,Ltd. Stock Exchange Listing: TSE (1st Section)
 Stock code: 3475 URL: <https://www.goodcomasset.co.jp/>
 Representative: Yoshikazu Nagashima, President and CEO
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Scheduled date of filing of Quarterly Report: September 13, 2018
 Scheduled date of payment of dividend: -
 Preparation of supplementary materials for quarterly financial results: Yes
 Holding of quarterly financial results meeting: Yes (for individual investors)

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Third Quarter (November 1, 2017 - July 31, 2018) of the Fiscal Year Ending October 31, 2018

(1) Consolidated results of operations (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Jul. 31, 2018	13,995	88.5	1,432	108.3	1,345	108.6	923	105.8
Nine months ended Jul. 31, 2017	7,423	37.5	687	(5.0)	645	(4.4)	448	7.0

Note: Comprehensive income (million yen) Nine months ended Jul. 31, 2018: 921 (up 105.0%)
 Nine months ended Jul. 31, 2017: 449 (up 7.4%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended Jul. 31, 2018	142.01	134.78
Nine months ended Jul. 31, 2017	77.75	73.33

Notes: 1. Good Com Asset Co.,Ltd. (the "Company") conducted a 2-for-1 common stock split effective on May 1, 2017 and October 1, 2017. Net income per share and diluted net income per share are calculated as if these stock splits had taken place at the beginning of the previous fiscal year.

2. Although there were share acquisition rights, diluted net income per share for the nine months ended July 31, 2017 was calculated by using an average stock price during the period between the time of listing and the end of July 2017 because the stock of the Company was listed in the JASDAQ (standard) market of the Tokyo Stock Exchange on December 8, 2016. The Company moved up its stock market listing to the Second Section of the Tokyo Stock Exchange on June 27, 2017, then the stock was listed on the First Section of the Tokyo Stock Exchange on April 24, 2018.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Jul. 31, 2018	11,802	6,206	52.6
As of Oct. 31, 2017	12,613	3,241	25.7

Reference: Shareholders' equity (million yen) As of Jul. 31, 2018: 6,206 As of Oct. 31, 2017: 3,241

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Oct. 31, 2017	-	0.00	-	20.00	20.00
Fiscal year ending Oct. 31, 2018	-	0.00	-	-	-
Fiscal year ending Oct. 31, 2018 (forecasts)	-	-	-	35.00	35.00

Note: Revision to the most recently announced dividend forecast: None

The year-end dividend per share forecast for the fiscal year ending October 31, 2018 comprises an ordinary dividend of 25.00 yen and a commemorative dividend of 10.00 yen.

3. Consolidated Forecast for the Fiscal Year Ending October 31, 2018 (November 1, 2017 - October 31, 2018)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	16,188	64.6	1,620	78.5	1,510	84.1	1,035	66.9	154.60

Note: Revision to the most recently announced consolidated forecast: None

Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in changes in scope of consolidation): None

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of outstanding shares (common shares)

1) Number of shares outstanding at the end of the period (including treasury shares)

As of Jul. 31, 2018:	7,277,000 shares	As of Oct. 31, 2017:	6,071,200 shares
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2) Number of treasury shares at the end of the period

As of Jul. 31, 2018:	220 shares	As of Oct. 31, 2017:	220 shares
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3) Average number of shares outstanding during the period

Nine months ended Jul. 31, 2018:	6,500,744 shares	Nine months ended Jul. 31, 2017:	5,768,730 shares
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Note: The Company conducted a 2-for-1 common stock split effective on May 1, 2017 and October 1, 2017. The number of outstanding shares is calculated as if these stock splits had taken place at the beginning of the previous fiscal year.

The current quarterly financial report is not subject to quarterly review procedures.

Explanation of appropriate use of earnings forecasts, and other special items

Cautionary statement with respect to forward-looking statements

Outlook and other forward-looking statements in these materials are based on assumption judged to be valid and information available to the Company's management at the time the materials were prepared, but are not promises by the Company regarding future performance. Actual results may differ significantly from these forecasts for a number of factors.

How to view supplementary materials for quarterly financial results

The Company plans to hold financial results meetings for individual investors on Thursday, September 13, 2018 and Friday, September 14, 2018. Supplementary materials for the financial results meetings will be available on the Company's website immediately.