

Consolidated Financial Results
for the Nine Months Ended December 31, 2017
[Japanese GAAP]



January 31, 2018

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

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Scheduled date of filing quarterly securities report: February 14, 2018

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Available (Scheduled)

Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2017 (April 1, 2017 to December 31, 2017)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2017	16,503	5.2	939	(6.4)	1,077	9.3	683	10.5
December 31, 2016	15,689	4.0	1,004	29.7	986	26.9	618	38.2

(Note) Comprehensive income: Nine months ended December 31, 2017: ¥746 million [13.7%]

Nine months ended December 31, 2016: ¥656 million [55.0%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2017	39.35	39.29
December 31, 2016	35.60	35.59

The Company executed a two-for-one stock split on March 1, 2017 based on the resolution made by the Board of Directors at its meeting held on February 3, 2017. Accordingly, the figures for basic earnings per share and diluted earnings per share have been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2017	17,419	5,354	30.3
As of March 31, 2017	17,280	4,853	27.9

(Reference) Equity: As of December 31, 2017: ¥5,286 million

As of March 31, 2017: ¥4,813 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2017	-	0.00	-	15.00	15.00
Fiscal year ending March 31, 2018	-	0.00	-		
Fiscal year ending March 31, 2018 (Forecast)				18.00	18.00

(Note) Revision to the most recently announced dividend forecast: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2018 (April 1, 2017 to March 31, 2018)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	24,000	9.1	2,000	21.7	2,200	35.2	1,400	37.5	80.59

(Note) Revision to the most recently announced financial results forecast: No

* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
- (2) Adoption of special accounting methods in preparation of the quarterly consolidated financial results: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
 - December 31, 2017: 24,759,200 shares
 - March 31, 2017: 24,759,200 shares
 - 2) Total number of treasury stock at the end of the period:
 - December 31, 2017: 7,387,953 shares
 - March 31, 2017: 7,389,124 shares
 - 3) Average number of shares during the period:
 - Nine months ended December 31, 2017: 17,370,869 shares
 - Nine months ended December 31, 2016: 17,370,293 shares

The Company executed a two-for-one stock split on March 1, 2017 based on the resolution made by the Board of Directors at its meeting held on February 3, 2017. Accordingly, the figures for total number of issued shares, total number of treasury stock at the end of the period, and average number of shares during the period have been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

* These quarterly financial results are outside the scope of quarterly review.

* Explanation of the proper use of financial results forecast and other notes

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions which the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

The supplementary briefing material on quarterly financial results shall be posted on the Company's website as soon as it is prepared.