

**Consolidated Financial Results
for the Fiscal Year Ended March 31, 2016
[Japanese GAAP]**



May 9, 2016

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

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Scheduled date of Ordinary General Meeting of Shareholders: June 24, 2016

Scheduled date of filing annual securities report: June 27, 2016

Scheduled date of commencing dividend payments: June 9, 2016

Availability of supplementary briefing material on annual financial results: Available (Scheduled)

Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2016 (April 1, 2015 to March 31, 2016)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2016	20,920	13.6	1,381	22.2	1,420	25.4	829	41.9
March 31, 2015	18,417	6.1	1,130	1.0	1,132	(2.7)	584	(26.3)

(Note) Comprehensive income: Fiscal year ended March 31, 2016: ¥762 million [23.5%]

Fiscal year ended March 31, 2015: ¥617 million [(28.0)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income to total assets	Operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2016	82.67	-	16.0	9.5	6.6
March 31, 2015	48.25	48.15	9.4	8.3	6.1

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2016: - million

Fiscal year ended March 31, 2015: - million

The Company reviewed the company category for tax effect accounting and additionally recorded deferred tax assets for the three months ended June 30, 2013. As a result, the profit attributable to owners of the parent increased by ¥165 million for the fiscal year ended March 31, 2014. Such special factor was not found for the fiscal year ended March 31, 2015.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2016	15,718	3,967	25.1	455.08
As of March 31, 2015	14,227	6,451	45.3	530.20

(Reference) Equity: As of March 31, 2016: ¥3,952 million

As of March 31, 2015: ¥6,449 million

The decline in net assets is mainly due to the decline of ¥2,417 million for the purchase of treasury stock on August 21, 2015.

(3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2016	1,366	(89)	(869)	4,698
March 31, 2015	1,075	(341)	(205)	4,291

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2015	-	0.00	-	15.00	15.00	182	31.1	2.9
March 31, 2016	-	0.00	-	20.00	20.00	173	24.2	4.1
March 31, 2017 (Forecast)	-	0.00	-	25.00	25.00		-	

Considering the purchase of treasury stock conducted in August 2015 and the level of profit for the fiscal year ended March 31, 2016, the Board of Directors of the Company resolved on April 27, 2016 to further raise the dividends to ¥20 per share.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	10,500	3.6	590	14.3	590	13.7	350	18.0	34.88
Full year	22,300	6.6	1,650	19.4	1,650	16.1	1,030	24.2	102.64

* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
(Note) CROSS HEAD merged NCLC in an absorption-type merger effective April 1, 2015.
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (3) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
March 31, 2016: 12,379,600 shares
March 31, 2015: 12,379,600 shares
 - 2) Total number of treasury stock at the end of the period:
March 31, 2016: 3,694,391 shares
March 31, 2015: 216,356 shares
 - 3) Average number of shares during the period:
Fiscal Year ended March 31, 2016: 10,034,620 shares
Fiscal Year ended March 31, 2015: 12,115,944 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2016 (April 1, 2015 to March 31, 2016)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2016	16,371	17.2	1,151	20.2	1,178	22.6	732	47.4
March 31, 2015	13,972	11.0	957	8.6	960	5.2	497	(29.9)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2016	73.03	-
March 31, 2015	41.04	40.96

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2016	14,813	4,169	28.1	480.10
As of March 31, 2015	13,410	6,732	50.2	553.49

(Reference) Equity: As of March 31, 2016: ¥4,169 million

As of March 31, 2015: ¥6,732 million

2. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Ordinary income		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
First half	8,000	1.9	500	8.8	340	22.7	33.88
Full year	17,200	5.1	1,350	14.6	900	22.8	89.69

* Presentation regarding the implementation status of the audit process

These financial results are outside the scope of audit process procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these financial results, audit process procedures for the financial statements under the Financial Instruments and Exchange Act have not been completed.

* Explanation of the proper use of financial results forecast and other notes

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions which the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

The documents used in the financial results briefing session shall be posted on the Company's website as soon as possible following the session.