

August 7, 2018

Raccoon Co., Ltd.
 1-14-14 Nihonbashi-Kakigaracho, Chuo-ku
 Tokyo
 President: Isao Ogata, Representative Director
 (Code: 3031, Tokyo Stock Exchange, 1st
 Section)
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**(Delayed)Notice Concerning Issue Stock Options through Third-Party Allotment and
 Notice Concerning Conclude Third-Party Allotment Agreement**

Raccoon Co., Ltd. (Raccoon) announced that it resolved at its Board of Directors meeting held on August 7, 2018 that it will issue Stock Options through Third-Party Allotment and Conclude Third-Party Allotment Agreement.

Details	RACCOON resolved to issue 5th and 6th series of stock options with fixed exercise price and 7th series of stock options with exercise price adjustment provisions through third-party allotment with UBS AG London Branch as an allottee, as well as to conclude an agreement on third-party allotment regarding the stock options with the allottee after submissions based on the Financial Instruments and Exchange Act take effect.
Date of allotment	August 23, 2018
Number of stock options to be issued	5th series of stock options: 20,000 6th series of stock options: 7,690 7th series of stock options: 7,140
Issue value	5th series of stock options: 245 yen per share 6th series of stock options: 218 yen per share 7th series of stock options: 201 yen per share
Number of dilutive shares upon issuance	5th series of stock options: 2,000,000 shares 6th series of stock options: 769,000 shares 7th series of stock options: 714,000 shares
Amount to be procured	2,201,161,560 yen
Exercise price	5th series of stock options: 600 yen (fixed) 6th series of stock options: 650 yen (fixed) 7th series of stock options: initial exercise price: 700 yen minimum exercise price: 700 yen maximum exercise price: NA
Purpose	To secure funds considered to be required to realize M&A and capital/business partnership that is assumed as RACCOON's mid-term target